FORM ADV PART 2B

Brochure Supplement

Dante Giorgio

Investment Adviser Representative — EHG Wealth Management LLC



INDIVIDUAL	Dante Giorgio • Individual CRD #8243257
FIRM	EHG Wealth Management LLC • Firm CRD #342819
FIRM ADDRESS	10475 Crosspoint Blvd, Suite 250, Indianapolis, IN 46256
FIRM TELEPHONE	(317) 623-2007
BROCHURE SUPPLEMENT DATE	September 28, 2026

This brochure supplement provides information about Dante Giorgio that supplements the EHG Wealth Management LLC ("EHG" or the "Firm") Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Anthony G. DeCicco, Co-Founder & President, at (317) 623-2007 ext. 102 or anthonyd@echelonheritage.group if you did not receive EHG Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Dante Giorgio is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov, and on FINRA BrokerCheck at brokercheck.finra.org (search Individual CRD #8243257).

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ITEM 2 — EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Personal Information

Dante Giorgio was born in Reading, Pennsylvania.

Formal Education

University of North Carolina Wilmington (UNCW), Wilmington, North Carolina — Bachelor of Science in Business Administration (BSBA), Finance, conferred July 2018.

Mr. Giorgio conducts his advisory business from the Firm's registered location in Lititz, Pennsylvania, which differs from the Firm's principal office address in Indianapolis, Indiana referenced elsewhere in this supplement.

Business Experience

The following reflects Mr. Giorgio's business background for at least the preceding five years, most recent position first, as reported in his Form U4 information and registration records:

Dates	Firm	Location	Position
09/2026 – Present	EHG Wealth Management LLC	Lititz, PA	Advisor / Investment Adviser Representative
04/2026 – 8/2026	Giorgio Financial Advisors, LLC	Lititz, PA	Principal Advisor
03/2026 – 09/2026	Kerr Wealth Management	Lititz, PA	Investment Adviser Representative
04/2020 – Present	Benefix	Lancaster, PA	Analyst
01/2019 – Present	Giorgio Transport Inc	Pennsylvania	Administrative Assistant
07/2018 – 04/2020	Benexon	Lancaster, PA	Underwriting Coordinator

Note: dates and titles reflect information reported in Mr. Giorgio's Form U4 information, Outside Business Activity disclosure, and IAPD registration record, and include concurrent positions. Benefix, Giorgio Transport Inc, and Benexon are not investment-related; Mr. Giorgio's outside business activities are described in Item 5 below.

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ITEM 3 — PROFESSIONAL DESIGNATIONS AND MINIMUM QUALIFICATIONS

Dante Giorgio does not currently hold any professional certification, designation, or license (such as CERTIFIED FINANCIAL PLANNER™ (CFP®), Chartered Financial Consultant (ChFC®), Chartered Financial Analyst® (CFA®), Personal Financial Specialist (PFS), or Chartered Investment Counselor (CIC)) that requires disclosure of minimum qualifications under this Item.

Should Mr. Giorgio obtain a professional designation in the future, EHG Wealth Management LLC will amend this brochure supplement to describe the designation and its minimum qualification, experience, and continuing education requirements.

Securities Industry Registrations and Examinations on File

Separately from professional designations, Mr. Giorgio passed the Uniform Investment Adviser Law Examination (Series 65) on January 12, 2026, and is currently registered as an investment adviser representative in the Commonwealth of Pennsylvania. He also holds an insurance license (License #857963). Securities registrations, examinations, and insurance licenses are regulatory qualifications rather than professional designations and are not reportable under this Item.

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ITEM 4 — DISCIPLINARY INFORMATION

EHG Wealth Management LLC is required to disclose material facts about any legal or disciplinary event that would be material to a client's evaluation of Dante Giorgio or his integrity as an investment adviser representative.

Dante Giorgio has no reportable disciplinary history. His public registration record on the SEC's Investment Adviser Public Disclosure website reflects no disclosed criminal, regulatory, civil judicial, customer dispute or arbitration, or financial disclosure events, and indicates that he has no inactive or suspended registrations with any regulator.

Clients and prospective clients may independently verify this information free of charge using FINRA BrokerCheck at brokercheck.finra.org or the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov, searching Individual CRD #8243257.

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ITEM 5 — OTHER BUSINESS ACTIVITIES

Investment-Related Activity

Since April 2026, Dante Giorgio has served as Principal Advisor of Giorgio Financial Advisors, LLC, 327 South Broad Street, Lititz, Pennsylvania. This entity is used solely for branding purposes in connection with his services as an investment adviser representative. He devotes approximately 5 hours per month to this activity, none of which occurs during securities trading hours.

Giorgio Financial Advisors, LLC is not a registered investment adviser or broker-dealer, and all advisory services offered by Mr. Giorgio are provided through EHG Wealth Management LLC. Because a separate business name may cause clients to be uncertain about which entity is providing advisory services, the Firm requires that client agreements, disclosures, and account documents clearly identify EHG Wealth Management LLC as the investment adviser.

Non-Investment-Related Activities

Since April 2020, Mr. Giorgio has been employed as an Analyst with Benefix, a health insurance technology company located at 1090 N. Charlotte Street, Suite 101, Lancaster, Pennsylvania. He devotes approximately 35 hours per week to this position, which is a substantial portion of his time. This activity is not investment-related and does not involve EHG clients or prospects.

Since January 2019, Mr. Giorgio has also served as an Administrative Assistant with Giorgio Transport Inc, a transportation business. He devotes approximately 1 hour per week to this activity, which is not investment-related and does not involve EHG clients or prospects.

EHG Wealth Management LLC reviews these activities as part of its outside business activity approval and monitoring process described in Item 7.

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ITEM 6 — ADDITIONAL COMPENSATION

Mr. Giorgio receives salary compensation from Benefix and Giorgio Transport Inc for the non-investment-related positions described in Item 5. This compensation is not tied to the advisory services he provides to clients of EHG Wealth Management LLC, the sale of any investment or insurance product, or the referral of clients.

Other than as described above, no person or entity who is not a client provides Dante Giorgio with an economic benefit (such as sales awards, bonuses tied to new assets, or other non-cash compensation) for providing advisory services to clients of EHG Wealth Management LLC. If Mr. Giorgio begins receiving commissions or other compensation in connection with insurance products, this supplement will be amended to disclose that arrangement.

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ITEM 7 — SUPERVISION

Anthony G. DeCicco, Co-Founder & President of EHG Wealth Management LLC, is responsible for supervising Dante Giorgio's advisory activities, including the investment advice he provides to clients, his outside business activities, and his adherence to the Firm's Code of Ethics, Compliance Manual, and Written Supervisory Procedures.

Supervision is carried out through, among other things: periodic review of client accounts, recommendations, and advisory agreements; review of correspondence and electronic communications; monitoring and pre-approval of outside business activities and additional compensation arrangements, including those described in Items 5 and 6 of this supplement; and ongoing oversight of licensing, registration, and continuing education requirements.

SUPERVISOR	Anthony G. DeCicco, Co-Founder & President
FIRM	EHG Wealth Management LLC
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Clients with questions about the supervision of Mr. Giorgio, or who wish to report a concern about his advisory activities, may contact the supervisor listed above at any time.

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