FORM ADV PART 2B

Brochure Supplement

Scott M. Stratton

Chief Growth Officer — EHG Wealth Management LLC



INDIVIDUAL	Scott M. Stratton • Individual CRD #1459980
FIRM	EHG Wealth Management LLC • Firm CRD #342819
FIRM ADDRESS	10475 Crosspoint Blvd, Suite 250, Indianapolis, IN 46256
FIRM TELEPHONE	(317) 623-2007
BROCHURE SUPPLEMENT DATE	September 29, 2026

This brochure supplement provides information about Scott M. Stratton that supplements the EHG Wealth Management LLC ("EHG" or the "Firm") Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Anthony G. DeCicco, Co-Founder & President, at (317) 623-2007 ext. 102 or anthonyd@echelonheritage.group if you did not receive EHG Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Scott M. Stratton is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov, and on FINRA BrokerCheck at brokercheck.finra.org (search Individual CRD #1459980).

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ITEM 2 — EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Personal Information

Scott M. Stratton (Scott Michael Stratton) was born in 1963 in Buffalo, New York.

Formal Education

Columbia Business School, New York, New York — Master of Business Administration (MBA), Finance, conferred 1992.

Wake Forest University, Winston-Salem, North Carolina — Bachelor of Arts (BA), Psychology, conferred 1985.

Mr. Stratton conducts his advisory business from the Firm's registered location in San Francisco, California, which differs from the Firm's principal office address in Indianapolis, Indiana referenced elsewhere in this supplement.

Business Experience

The following reflects Mr. Stratton's business background, most recent position first, as reported in his Form U4 information and IAPD registration record:

Dates	Firm	Location	Position
07/2026 – Present	EHG Wealth Management LLC	San Francisco, CA	Chief Growth Officer / Investment Adviser Representative
09/2023 – 05/2025	Parallel Advisors, LLC	San Francisco, CA	Head of Advisors / Investment Adviser Representative
02/2022 – 05/2022	Camarda Wealth Advisory Group	Fleming Island, FL	Investment Adviser Representative
10/2021 – 12/2021	Synergie Capital Management	San Diego, CA	Investment Adviser Representative
05/2006 – 03/2021	Fisher Investments	Rancho Santa Fe, CA	Investment Adviser Representative

Note: dates for prior firms reflect the investment adviser representative registration periods shown in Mr. Stratton's IAPD record, except for Parallel Advisors, LLC, which reflects the employment dates he reported. Mr. Stratton was also previously registered with Fisher Investments, Inc. from 07/1997 to 03/2003.

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ITEM 3 — PROFESSIONAL DESIGNATIONS AND MINIMUM QUALIFICATIONS

Scott M. Stratton does not currently hold any professional certification, designation, or license (such as CERTIFIED FINANCIAL PLANNER™ (CFP®), Chartered Financial Consultant (ChFC®), Chartered Financial Analyst® (CFA®), Personal Financial Specialist (PFS), or Chartered Investment Counselor (CIC)) that requires disclosure of minimum qualifications under this Item.

Should Mr. Stratton obtain a professional designation in the future, EHG Wealth Management LLC will amend this brochure supplement to describe the designation and its minimum qualification, experience, and continuing education requirements.

Securities Industry Registrations and Examinations on File

Separately from professional designations, Mr. Stratton has passed the following securities industry examinations: the Uniform Investment Adviser Law Examination (Series 65) on February 7, 2022; the Uniform Securities Agent State Law Examination (Series 63) on June 16, 1997; the Investment Company Products/Variable Contracts Representative Examination (Series 6) on June 23, 1997; the Non-Member General Securities Examination (Series 2) on July 17, 1995; and the General Securities Representative Examination (Series 7) on November 15, 1986. His investment adviser representative registration with the State of California was filed in August 2026. Securities registrations and examinations are regulatory qualifications rather than professional designations and are not reportable under this Item.

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ITEM 4 — DISCIPLINARY INFORMATION

EHG Wealth Management LLC is required to disclose material facts about any legal or disciplinary event that would be material to a client's evaluation of Scott M. Stratton or his integrity as an investment adviser representative.

Scott M. Stratton has no reportable legal or disciplinary events. His public registration record on the SEC's Investment Adviser Public Disclosure website reflects no criminal, regulatory, civil judicial, or customer dispute or arbitration events, and indicates that he has no inactive or suspended registrations with any regulator.

Financial Disclosure

For transparency, Mr. Stratton's registration record reflects one financial disclosure: a compromise with creditors dated May 31, 2017, resolved through a short sale payment agreement. This matter is final and is a personal financial matter rather than a disciplinary event.

Clients and prospective clients may independently verify this information free of charge using FINRA BrokerCheck at brokercheck.finra.org or the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov, searching Individual CRD #1459980.

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ITEM 5 — OTHER BUSINESS ACTIVITIES

Scott M. Stratton is not actively engaged in any other investment-related business or occupation. He is not registered, and does not have an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, or commodity trading advisor, and he does not hold an insurance license.

Mr. Stratton is not engaged in any non-investment-related business or occupation for compensation that provides a substantial source of his income or involves a substantial amount of his time.

Any future outside business activity will be subject to review and approval by EHG Wealth Management LLC under its outside business activity policy, and this supplement will be amended as required.

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ITEM 6 — ADDITIONAL COMPENSATION

No person or entity who is not a client provides Scott M. Stratton with an economic benefit (such as sales awards, bonuses tied to new assets, commissions, or other non-cash compensation) for providing advisory services to clients of EHG Wealth Management LLC.

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ITEM 7 — SUPERVISION

Anthony G. DeCicco, Co-Founder & President of EHG Wealth Management LLC, is responsible for supervising Scott M. Stratton's advisory activities, including the investment advice he provides to clients, his outside business activities, and his adherence to the Firm's Code of Ethics, Compliance Manual, and Written Supervisory Procedures.

Supervision is carried out through, among other things: periodic review of client accounts, recommendations, and advisory agreements; review of correspondence and electronic communications; monitoring and pre-approval of outside business activities and additional compensation arrangements, including those described in Items 5 and 6 of this supplement; and ongoing oversight of licensing, registration, and continuing education requirements.

SUPERVISOR	Anthony G. DeCicco, Co-Founder & President
FIRM	EHG Wealth Management LLC
ADDRESS	10475 Crosspoint Blvd, Suite 250, Indianapolis, IN 46256
TELEPHONE	(317) 623-2007 ext. 102
EMAIL	anthonyd@echelonheritage.group

Clients with questions about the supervision of Mr. Stratton, or who wish to report a concern about his advisory activities, may contact the supervisor listed above at any time.

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